



City of Wilmer
Serving Our Community

APPLICATION FOR TAX ABATEMENT FOR
CITY OF WILMER, TEXAS
CONFIDENTIAL INFORMATION
Texas property Tax Code
Chapter 312, Subchapter A. Sec. 312.003

1.	Applicant(s): (Attach a financial statement of each Applicant showing financial capacity to complete the proposed project).			
	Applicant's Status: (<input type="checkbox"/>) Individual (<input type="checkbox"/>) Corporation (<input type="checkbox"/>) Partnership			
	Mailing Address:			
	City:	State:	Zip:	Phone:
2.	Contact person Agent:			
	Mailing Address:			
	City:	State:	Zip:	Phone:
3.	Name and address as currently shown on Tax Roll:			
	Address:			
	City:	State:	Zip:	Phone:
	Is Applicant purchasing this property? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No			
	Purchase Price: \$	Will Tax Abatement Affect purchase? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No		
4.	All property Owners having an interest in the Property, and their respective interests (except mineral and/ or royalty interest only): [for corporate and partnership applicants, attach full listing of names and addresses, and telephone numbers of officers, directors, shareholders, and partners.] Attach a separate sheet of paper in more room needed.			
	Name:		Interest:	
	Mailing Address:			
	City:	State:	Zip:	Phone:
	Name:		Interest:	
	Mailing Address:			
	City:	State:	Zip:	Phone:
	5.	Property Owner's Agent:		
Mailing Address:				
City:		State:	Zip:	Phone:

6.	Business Address: [Attach legal description, plat and project site plan illustrating layout and designs for structures, landscaping, signage, parking and internal circulation]					
7.	Description of Project: Is this an expansion of an existing facility? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No					
8.	Is this property located within the boundaries of the City of Wilmer? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No Is this property located within the boundaries of a Reinvestment Zone? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No If Yes, which Reinvestment Zone:					
9.	List taxing Entities or Jurisdictions that govern the location of the proposed abatement request: A) _____ B) _____ C) _____ D) _____ E) _____ F) _____					
10.	Estimated project construction dates: _____ Taxable value of any existing property and improvements for tax year immediately preceding the date of this application: <table border="1" data-bbox="391 1125 1471 1241"> <tr> <td data-bbox="391 1125 805 1178">Real Property Value:</td> <td data-bbox="805 1125 1471 1178">Improvement Value:</td> </tr> <tr> <td data-bbox="391 1178 805 1241">Personal Property Value:</td> <td data-bbox="805 1178 1471 1241">Total Value:</td> </tr> </table> Property account Number: _____		Real Property Value:	Improvement Value:	Personal Property Value:	Total Value:
Real Property Value:	Improvement Value:					
Personal Property Value:	Total Value:					
11.	Existing Use of Property: _____ Intended Use of Property: _____ Is property currently receiving a reduction in taxable value for special use or exemptions? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No If Yes, explain and include estimated \$ value of reduction: _____ Will property or improvements qualify for a reduction in taxable value due to special use or exemption? (<input type="checkbox"/>) Yes (<input type="checkbox"/>) No If yes, explain and include estimated \$ value of reduction: _____					
12.	What is the total estimated value of the real property and proposed improvements after completion of the	<table border="1" data-bbox="688 1694 1471 1837"> <tr> <td data-bbox="688 1694 989 1837">Taxable Value:</td> <td data-bbox="989 1694 1471 1837">Abated Value:</td> </tr> </table>	Taxable Value:	Abated Value:		
Taxable Value:	Abated Value:					

	project? (Include taxable and abated values)			
13.	What is the estimated value of the fixed machinery, equipment, inventory and personal property that will be on the site after completion of the project? NOTE: Only include property that will not be abated:			
	Fixed Machinery Equipment	\$		
	Inventory	\$		
	Other Personal property (Furniture, etc.)	\$		
14.	What is the economic life of the proposed improvements? _____ Years			
15.	Will the project stimulate desirable concentrations of employment of commercial activity?	Yes	No	
	Will the project create or retain germane NT jobs in Wilmer?	Yes	No	# of Jobs
	How many new jobs?		How many are retained jobs?	
	Will the newly created jobs be filled by persons residing or projected to reside in Wilmer?	Yes	No	
	Estimated Annual Local Payroll in Dollars	Estimated full-time jobs	Estimated part-time jobs	
16.	Will the project make a substantial contribution to redevelopment efforts or special area plans by enhancing either functional or visual characteristics, e.g., historical structures, traffic circulation, parking facades, materials, signs, etc.? () Yes () No			
	If Yes, describe:			
17.	Is the project in an area, which might not otherwise be developed because of constraints of topography, ownership patterns, site configuration, etc.? () Yes () No			
	If Yes, describe:			
18.	Will the project serve as a prototype and catalyst for other development? () Yes () No			
	Will the costs be incurred by the City of Wilmer to provide facilities or services directly resulting from the new improvement? () Yes () No			
	If Yes, explain:			

19.	Will there be any rollback taxes triggered by the development or project? () Yes () No	
	If Yes, explain:	
	If Yes, amount:	
20.	What are the types and values of public improvements that will result from the project?	
	Type:	\$
	Type:	\$
21.	Will the proposed improvements compete with existing businesses to the detriment of the local economy? () Yes () No	
	If Yes, explain:	
22.	Will the proposed improvements stimulate existing local business? () Yes () No	
	If Yes, explain:	
23.	Will the applicant be the owner or lessee? () Owner () Lessee () Other	
	If Other, explain:	
	If lessee, are occupancy commitments already existing: () Yes () No	
	If Yes, explain:	
24.	What impact will the project have on the other above listed taxing entities?	
25.	Is the level of quality significantly higher than the typical projects of a similar use? () Yes () No	
	If Yes, explain in which way:	
	Are site amenities provided: () Yes () No	
	If Yes, what are they?	

26.	Does the project pose any negative environmental, operational, visual or other impacts (i.e. pollution, noise, traffic congestion, etc.?) <input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, explain in detail (use another sheet if necessary):
27.	If within incorporated communities' limits or extra-territorial jurisdiction, have you discussed your plans with the municipal administration to determine if there are any ordinances with which you must comply? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If No, when or if do you plan to:
28.	<p>Into which category will the project best fit (See descriptions in Abatement Policy above)</p> <p><input type="checkbox"/> Warehouse and/or Distribution</p> <p><input type="checkbox"/> Fabrication and/or Assembly</p> <p><input type="checkbox"/> Manufacturing and/or Processing</p> <p><input type="checkbox"/> Regional Service Operation</p> <p><input type="checkbox"/> Major Tourist Attraction</p> <p><input type="checkbox"/> Other (Explain below)</p>
	If Other, explain:
29.	Does the project meet the minimum criteria for the category chosen above? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If No, are you seeking an exception? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, what would be the exception?
30.	Does the project provide a substantive regional benefit to the City of Wilmer? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, explain:
	Are you applying for a tax abatement solely upon this substantive regional benefit? <input type="checkbox"/> Yes <input type="checkbox"/> No
31.	Is this a capital-intensive project providing a capital investment of over \$20,000,000? <input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, what is the total capital investment?

This applicant understands that the City of Wilmer City Council will approve or disapprove applicant's request for tax abatement, in its sole discretion, based of information contained herein, and on any other information made available to the City Council. Applicant states that the information contained herein is true and correct and complete, and if the request is approved, applicant is willing to execute a tax abatement as required by the City of Wilmer. It is further agreed and understood by applicant that the information contained in this application that qualifies as Confidential Information in the Texas Property Tax Code, Chapter 312, Subchapter A. Sec. 312.003, will be reviewed and kept confidential by; City of Wilmer City Council, the Tax Assessor/Collector(s), and the Chief Appraiser of the Montgomery Central Appraisal District.

Applicant's Printed Name (1)	Title
Signature	Date
Applicant's printed Name (2)	Title
Signature	Date
Applicant's Printed Name (3)	Title
Signature	Date
Applicant's Printed Name (4)	Title
Signature	Date